



Virtual Currency Worksheet

****Please Print Clearly****

Name _____

***** A TAXABLE TRANSACTION IS CREATED FOR ANY OF THE FOLLOWING :**

- 1. Selling virtual currency for U.S. dollars
- 2. Exchanging virtual currency to buy another virtual currency
- 3. Using virtual currency to pay for any purchase of goods or services

**** Complete the chart below for all transactions of virtual currency INCLUDING PURCHASES**

*** If you have a broker-provided excel report containing the information below upload the document to your client portal, you would not have to complete the information below.**

<u>Type of Currency</u> (usually a 3 letter id)	<u>(P)urchase</u> <u>(S)ale</u>	<u>Date</u>	<u>Time</u>	<u>Quantity (#)</u>	<u>Amount</u>
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<u>Type</u>	<u>(P)urchase (S)ale</u>	<u>Date</u>	<u>Time</u>	<u>Quantity</u>	<u>Amount</u>
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Return via: Client Portal, drop off, or mail